

Q2|12

Investor Community Conference Call

The letters 'BMO' are rendered in a bold, 3D, metallic font, appearing to sit on a blue grid surface that recedes into the distance under a blue sky with light clouds.

Wednesday, May 23, 2012

2:00 p.m. EDT

Call: 416-695-9753 (local), 1-888-789-0089 (toll free)

(Please dial in between 1:45 p.m. – 2:00 p.m. EDT)

Replay available until Monday, August 27, 2012 at 905-694-9451 or 1-800-408-3053, PIN 6850310#

Webcast: www.bmo.com/investorrelations